### East Jefferson County Workforce Development "Snapshot" Quarter 4, 2024

"Workforce development can be defined as a comprehensive set of strategies, programs, and initiatives aimed at enhancing the skills, knowledge, and capabilities of the workforce in a particular region or industry." ResearchFDI

"Workforce development contributes to the overall economic growth and development of a region. Through bridging the skills gap, enhancing the competitiveness of a region and finally through fostering economic resilience, workforce development programs create educated and skilled workforces." ResearchFDI

NAICS Codes	Major Industry Clusters Jefferson County	% of Total Employees in Jeff. Co.	Average Annual Salary
23, 31, 22	Construction, Manufacturing and Utilities	18.05	\$63,397.00
72, 71	Accommodation and Food Services, Arts, Entertainment and Recreation	13.77	\$30,941.00
44 & 42	Retail Trade and Wholesale Trade	13.24	\$45,639.00
62	Health Care and Social Assistance	11.46	\$52,443.00
61	Educational Services	9.42	\$60,235.00
92	Public Administration	8.01	\$76,617.00
81	Other Services (except Public Administration)	6.7	\$42,990.00
56, 51, 52	Administrative , Support, Info, Finance, Insurance	6.06	\$57,242.00
54	Professional, Scientific, and Technical Services	5.56	\$85,667.00
48	Transportation and Warehousing	3.32	\$78,295.00
21, 11	Mining, Quarrying, and Oil and Gas Extraction, Ag, Forestry, Fishing, Hunting	3.08	\$35,606.00
53	Real Estate and Rental and Leasing	1.43	\$41,419.00
	All Industries: 10,320 Employees in Jefferson County. Average Annua	al Salary of All Jobs =	\$53,207

### Gaps in Career Pathways for East Jefferson County

As this report shows, Jefferson County lacks basic access to vocational training programs that are commonplace in most regions.

Due to the very limited training opportunities housed within the county, businesses must provide "On-the-Job" training, almost always at their own expense. Additionally, citizens who wish to gain vocational training must endure the financial hardships of commuting to vocational training programs which are, at closest, one hour away. Many people, especially those most in need, are not able to afford the time or expense of this commute and therefore do not have basic access to post secondary vocational training that could lead to a living wage and in-demand job. A skilled workforce "contributes to the overall economic growth and development of a region." ResearchFDI

A career pathway is defined by the Department of Labor as a series of "articulated steps of <u>education</u>, <u>training</u>, <u>and employment</u> within an industry sector, combined with other services, to support participant success." <u>dol.gov</u>

- Under this definition the only intact and local Career Pathway in East Jefferson County is in Marine Trades.
  - K-12 Maritime Career and Technical Preparatory Programs.
  - Northwest School of Wooden Boatbuilding Marine Systems and Wooden Boatbuilding Programs.
  - o Employment in the Marine Trades Industry.

This report outlines priority pathways in need of development to support local business and industries that reflect the need for skilled training.

• "Priority pathways" have been identified for East Jefferson county to maximize an increase in the talent pipeline and to increase opportunities for East Jefferson County residents to increase skills training with labor market value (living wage and in-demand occupations).

Criteria for determining East Jefferson County Priority Career Pathways

- 1. Industry Sector occupations must account for a significant portion of local jobs.
- 2. Industry Sector occupations must require skilled training beyond "on the job" training.
- 3. Industry Sector occupations must, on average, exceed self-sufficiency wage standards.

Priority Pathways for Jefferson County: High percentage of Industry Sector Employees, Living Wages and Skilled Training required.

NAICS Codes	Industry Cluster	% of Total Employees in Jeff. Co.	Average Annual Salary	
	Construction, Manufacturing and Utilities (includes Marine Trades and Paper Manufacturing)	18.05	\$63,397.00	
62	Health Care and Social Assistance (Includes clinical and support roles)	11.46	\$52,443.00	
61	Educational Services	9.42	\$60,235.00	
56, 51, 52,54	Administrative , Support, Info, Finance, Insurance, Professional Technical (Includes Technology and Information Technology)	13.05	\$61.442.27	

#### Recommended Next Steps:

- County Wide Collaboration on Workforce Development Strategy: Collaborate efforts and increase communication and strategic planning between East Jefferson County stakeholders; business/industry, CTE programs at the secondary level and Community and Technical Colleges, local Community Based Organizations, the Jefferson County Economic Development Council, the Olympic Workforce Development Council Programs and Washington Statewide efforts.
  - Grow a county-wide workforce development "hub" or "backbone" to lead and regularly convene this work group.
  - Support capacity building at the Economic Development Council to lead these efforts. The Recompete project supports five years of funding for this position.
- Support and advocate for an increase in in-person Community and Technical College vocational training programs in
  Jefferson County that lead to living wage and in-demand careers. (Post Secondary Credentials with Labor Market Value).
   Support could include county specific data, space to teach skilled training programs, funding for equipment, qualified local instructor pool.
- Coordinate Career and Technical Education preparatory program efforts between all area high schools and Community and Technical Colleges to develop a county-wide strategic plan that allows all East Jefferson County students to readily access CTE programs of study that can lead to living wage and high demand careers across multiple sectors. Coordinate, rather than duplicate, efforts.
- Advocate for a Jefferson County Worksource office to be located centrally in East Jefferson County.
- Support and advocate for more registered apprenticeships in Jefferson County.

#### **Key Research Findings:**

- Jefferson County is one of the oldest counties in the country with a median age range of 64.1 years old (2023 OFM). As a result of this Jefferson County has students in our schools and fewer workers available to join the workforce.
- Jefferson County does not have an active vocational training Community and Technical College partner that is offering in-person training programs that lead to living wage jobs. The Fort Worden Peninsula College Campus offers two Nursing Assistant Certified (NAC) Courses per year and occasional Flagger Classes.
- Formal Apprenticeship programs are limited and include Jefferson County PUD, Jefferson Healthcare. Barriers exist for rural state registered apprenticeships.
- Half to ¾ of Jefferson County high school graduates do not earn a credential beyond their high school diploma. ERDC 2015
- 1 out of 4 young people, ages 16 24, are not working, not in the military and not in school. This is twice the national average. Measure of America
- Half of the 31 respondents to a Jefferson County Workforce Development Survey said that they "Don't have a known local training partner that aligns to our workforce needs."
- Jefferson County high school students disproportionately lack access to Career and Technical Education programs of study that lead to in-demand and living wage jobs as compared to neighboring counties and larger school districts.
- A key barrier is proximity and transportation to skilled training programs at Peninsula and Olympic Colleges in Port Angeles and Bremerton.
- East Jefferson County is home to 4 school districts supporting a total of 2,563 K-12 students. Neighboring Sequim School District serves 2,642 students and North Kitsap serves 5,375. Due to apportionment funding formulas, small school districts are not able to offer as many career exploration programs, due to limited funding for CTE programs.

## **Workforce Data for Priority Pathways:**

## Construction, Manufacturing and Utilities

Construction, Manufacturing and Utilities. NAICS Codes: 23, 31, 22 (includes Marine Trades and Paper Manufacturing)

Data from Jobs EQ.				
Average Annual Wages in this Industry Cluster	\$63,397			
Percentage of all jobs in Jefferson County	18.05%			
Total Employees in this Industry Sector in Jeff. Co	1,863 employees			
Annual % Growth over last 5 Years	0.5% Increase			
Forecasted Five-Year Demand (Exits, Transfers and Growth)	389			

soc	Occupation	Empl	Median Ann Wages <sup>2</sup>	LQ	Total Demand	Ann % Growth
47-2061	Construction Laborers	156	\$57,600	1.71	41	0.20%
47-2031	Carpenters	113	\$64,000	1.9	27	-0.30%
49-9071	Maintenance and Repair Workers, General	113	\$51,100	1.11	30	-0.20%
51-9196	Paper Goods Machine Setters, Operators, and Tenders	79	\$63,300	<b>13.95</b>	16	-3.10%
47-1011	First-Line Supervisors of Construction Trades and Extraction Workers	74	\$85,100	1.42	17	-0.10%
47-2111	Electricians	69	\$79,800	1.4	19	0.30%

49-1011	First-Line Supervisors of Mechanics, Installers, and Repairers	50	\$85,800	1.35	12	-0.40%
47-2141	Painters, Construction and Maintenance	47	\$47,600	2.03	10	-0.20%
51-1011	First-Line Supervisors of Production and Operating Workers	45	\$73,900	1.05	10	-1.60%
47-2073	Operating Engineers and Other Construction Equipment Operators	40	\$75,500	1.42	10	0.00%
49-9041	Industrial Machinery Mechanics	38	\$67,400	1.46	8	-0.70%
49-9051	Electrical Power-Line Installers and Repairers	34	\$127,700	<mark>4.25</mark>	7	-0.40%

## In-Person Training Programs in East Jefferson County Construction/Maritime Career Pathway Program Offerings

**K-12 Programs:** High School CTE Construction Classes in Chimacum & Port Townsend. HS CTE Maritime Classes at Port Townsend High School. ½ Day Maritime CTE Program at Northwest Maritime Center, West Sound Tech.

**Post Secondary Training:** Northwest School of Wooden Boatbuilding, Marine Systems and Boatbuilding. Port Townsend School of Woodworking.

Formal On-the-Job Trainee Programs: ACI Boats, Jefferson County PUD, Frederickson Electric

**Paid and Unpaid Internship Programs:** Habitat for Humanity, Community Boat Project, Northwest Maritime Center, PT Aero Museum

## Healthcare and Social Assistance: Healthcare is the #1 Growth Area for Occupations in Jefferson County

Jefferson County, Washington, 2024Q4. NAICS Code #62										
	1-Year Forecast		2-Year Forecast		5-Year Forecast		10-Year Forecast			
	Total	Ann %	Total	Ann %	Total	Ann %	Total	Ann %		
Industry	Demand	Growth	Demand	Growth	Demand	Growth	Demand	Growth		
Healthcare and Social										
Assistance	128	<mark>1.00%</mark>	258	<mark>1.00%</mark>	655	<mark>1.00%</mark>	1,343	<mark>1.00%</mark>		
Total - All Industries	1,105	-0.20%	2,208	-0.20%	5,501	-0.20%	10,936	-0.20%		
Healthcare compared to										
All Industries	11.50%		11.60%		11.90%		12.23%			

Occupation Group Data from Jobs EQ. Q4/2024	SOC Code	Current # Employed	Median Annual Wage	Demand	3 Year Forecast
Healthcare Practitioners and Technical Occupations	29-000	368	\$111,800	216	0.3%
Healthcare Support Occupations	31-000	385	\$46,400	626	1.6%
Community and Social Service Occupations	21-000	286	\$63,100	87	1.1%

	Health Care and Social Assistance SOC Codes: 21, 29, 31							
SOC Code	Occupation Data from Jobs EQ. Q4/2024	Current # Employed	Median Annual Wage	Demand	3 Year Forecast			
31-1122	Personal Care Aide	175	\$41,900	91	2.1%			

29-1141	Registered Nurses.	114	\$109,500	18	-0.1%
31-1121	Home Health Aide	61	\$41,900	26	<mark>2.1%</mark>
21-1018	Substance Abuse, Behavioral Disorder, and Mental Health Counselors	55	\$54,400	19	2.4%
21-1021	Child, Family and School Social Workers	48	\$66,400	13	0.9%
31-9091	Dental Assistants	21	\$52,900	9	0.3%
31-9092	Medical Assistants	19	\$50,300	8	0.8%
31-9011	Massage Therapists	18	\$70,800	8	0.9%
29-2052	Pharmacy Technicians	17	\$49,900	5.	0.2%
21-1099	Community and Social Service Specialist, All Other	16	\$57,400	5	1.6%
29-1292	Dental Hygienists	13	\$124,700	3	0.4%
29-1123	Physical Therapists	12	\$106,400	2	1.3%

#### In-Person Training Programs in East Jefferson County - Healthcare Career Pathway Program Offerings

K-12 Programs: High School CTE Classes in Chimacum and Port Townsend (Coming soon to Quilcene).

**Post Secondary Training:** Peninsula College offers two Nursing Assistant Certified courses per year in Jefferson County. East Jefferson Fire and Rescue EMT Training.

**Formal On-the-Job Trainee Programs:** Certified Medical Assistant Apprenticeship at Jefferson Healthcare. Care Team Specialist Trainee program at Jefferson Healthcare.

Paid and Unpaid Internship Programs: Brinnon Fire Department Cadet Training Program.

## **Educational Services**

Data from Jobs EQ.	
Average Annual Wages in this Industry Cluster. NAICS Code 6	\$60,235
Percentage of all jobs in Jefferson County NAICS Code 61	9.40%
Total Employees in this Industry Sector in Jeff. Co	972
Annual % Growth over last 5 Years	-0.90%
Forecasted Five-Year Demand (Exits, Transfers and Growth)	402

	Educational Services NAICS Code: 61								
soc	Occupation Data from Jobs EQ. Q4/2024	Current # Employed	Median Annual Wages	Total Demand	Ann % Growth 3 Years				
25-2021	Elementary School Teachers, Except Special Education	134	\$87,900	21	-1.1%				
25-2031	Secondary School Teachers, Except Special and Career/Technical Education	64	\$106,200	9	-1.0%				
25-2022	Middle School Teachers, Except Special and Career/Technical Education	49	\$102,400	8	-1.0%				
39-9011	Childcare Workers	31	\$37,300	15	-0.3%				
11-9032	Education Administrators, Kindergarten through Secondary	26	\$142,100	4	-1.0%				
25-2011	Preschool Teachers, Except Special Education	26	\$41,500	8	0.1%				
25-2012	Kindergarten Teachers, Except Special Education	18	\$85,200	5	-1.1%				
25-3041	Tutors	18	\$44,000	9	0.0%				

21-1012	Educational, Guidance, and Career Counselors and	18	\$85,600	3	-0.4%
	Advisors				
25-1194	Career/Technical Education Teachers, Postsecondary	15	\$68,400	3	-0.2%
25-2052	Special Education Teachers, Kindergarten and Elementary School	14	\$85,500	2	-1.1%
25-2032	Career/Technical Education Teachers, Secondary School	13	\$98,900	2	-1.1%

## In-Person Training Programs in East Jefferson County - Educational Services Career Pathway Program Offerings

**K-12 Programs:** None available.

Post Secondary Training: None available.

Formal On-the-Job Trainee Programs: None available.

Paid and Unpaid Internship Programs: YMCA and Cedar Root Camp Counseling positions.

# Administrative , Support, Info, Finance, Insurance, Professional Technical

Administrative , Support, Info, Finance, Insurance, Professional Technical NAICS Codes: 51, 52, 53,54,56								
Administrative , Support, Info, Finance, Insurance, Professional Technical NAICS Codes: 51, 52, 53,54,56		% of Total Employees in Jeff. Co.	Median Annual Salary					
54 Professional, Scientific, and Technical Services NAICS 54		5.56	\$85,667.00					
56, 51, 52 Administrative , Support, Info, Finance, Insurance		6.06	\$57,242.00					
53 Real Estate and Rental and Leasing		1.43	\$41,419.00					
Percentage of all jobs in Jefferson County			13.05%					
Total Employees in this Industry Sector in Jeff. Co			1199					
Annual % Growth over last 5 Years			-0.3%					
Forecasted Five-Year Demand (Exits, Transfers and Growth)			559					

Administrative , Support, Info, Finance, Insurance, Professional Technical NAICS Codes: 51, 52, 53,54,56								
soc	Business, Finance, IT, Insurance, Professional Technical.	•	Median Ann Wages2	Total Demand	Ann % Growth			
43-9061	Office Clerks, General	159	\$47,700	49	-1.1%			
11-1021	General and Operations Managers	154	\$104,800	36	0.0%			
11-9199	Managers, All Other	143	\$124,000	31	-0.1%			
13-1199	Business Operations Specialists, All Other	113	\$71,800	29	0.0%			

43-6014	Secretaries and Administrative Assistants, Except Legal, Medical, and Executive	109	\$51,300	29	-1.6%
43-3031	Bookkeeping, Accounting, and Auditing Clerks	102	\$52,900	31	-1.0%
15-1252	Software Developers	91	\$135,900	21	1.9%
13-2011	Accountants and Auditors	81	\$84,100	18	-0.1%
43-1011	First-Line Supervisors of Office and Administrative Support Workers	79	\$67,500	20	-0.9%
43-4171	Receptionists and Information Clerks	56	\$39,000	22	-0.2%
13-1161	Market Research Analysts and Marketing Specialists	46	\$66,500	13	<mark>0.6%</mark>

### In-Person Training Programs in East Jefferson County - Educational Services Career Pathway Program Offerings

K-12 Programs: None available.

Post Secondary Training: Online classes available through Peninsula and Olympic Colleges.

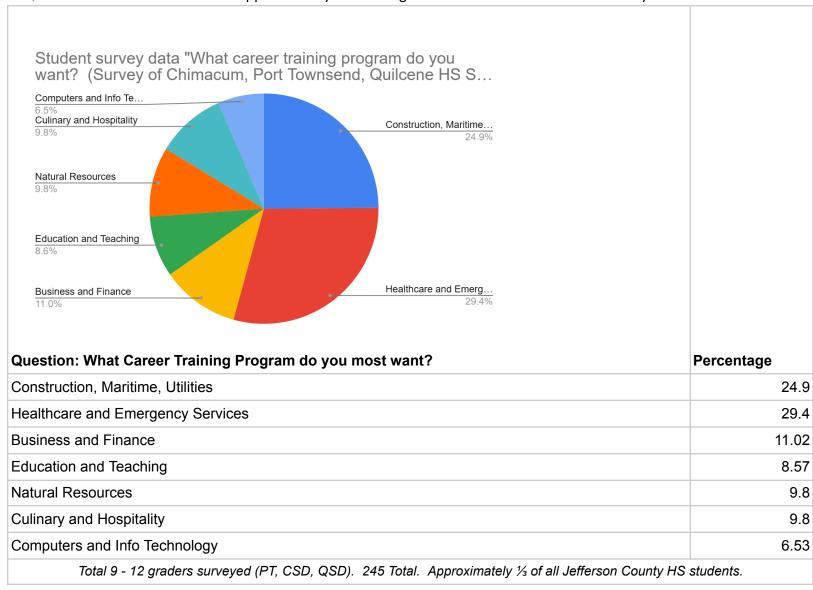
Formal On-the-Job Trainee Programs: None available.

Paid and Unpaid Internship Programs: Jefferson Healthcare Care Team Specialist Trainee Program.

Source: JobsEQ® Data as of 2024Q1 JobsEQ Source Document Note: Figures may not sum due to rounding.

1. All data based upon a four-quarter moving average

Student survey data from in-person survey at Connectivity Fair. 245, 9th - 12th graders surveyed from Chimacum, Port Townsend and Quilcene School Districts. This is approximately ½ of all high school students in Jefferson County.



Data Source Document: <u>JobsEQ Source Document</u>