



DESIGNATED FUNDS

WHY CHOOSE TO GIVE WITH A DESIGNATED FUND

Hundreds of remarkable nonprofits do great work in our community. A designated fund provides a way to help your favorite nonprofit organizations carry out their missions. These funds also ensure that your gift will remain true to its intent during or beyond your lifetime. You “designate” organizations when you create the fund and JCF grants to them on a schedule that you determine. If a designated organization dissolves or dramatically changes its mission, the Foundation will find another organization in order to uphold your original intent.

HOW TO OPEN A DESIGNATED FUND

Setting up a designated fund is easy and can be done within 24 hours. Simply select a name for your fund, sign a fund agreement and contribute a minimum of \$10,000 to open the fund.

HOW IS GRANTING DETERMINED?

The funds that your designated nonprofit organizations receive depend on the value of your fund, and the grants are distributed based on a schedule you create at the time the fund is established.

CAN A DESIGNATED FUND SUPPORT A SPECIFIC PROGRAM?

Designations can be tailored to name a specific program or operational expenditure. Conversely, these funds can also specify programs or operations that the fund should not support.

HOW ELSE DO THESE FUNDS BENEFIT THE CHARITIES I SUPPORT?

Your fund provides the nonprofit with a dependable source of support based on the grant schedule you determine. JCF may also provide the organization with planned giving and investment management services.

WHO SHOULD CONSIDER A DESIGNATED FUND?

A DAF is a great choice for donors who know exactly which nonprofits they would like to support and do not feel the need to be actively involved in grantmaking, and individuals and families who want to leave a legacy of support for specific nonprofits.

HOW DOES MY PRINCIPAL GROW OVER TIME?

Your funds are managed according to JCF's investment policy. You can also invest your fund in partnership with a professional advisor of your choosing.

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To learn more about Designated Funds,
contact Siobhan Canty, President & CEO
Siobhan@JCFgives.org, 360.385.1729



Jefferson Community Foundation connects diverse people, ideas and resources to build a future of opportunity for all in Jefferson County.

WE SERVE AS HUB FOR OUR COMMUNITY TO:

GIVE donations informed with local knowledge & strategy,

BUILD strong and collaborative nonprofits, and

SOLVE regional issues by working together on solutions.

www.JCFgives.org | 360.385.1729 | EIN: 841682682

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