



# DESIGNATED FUNDS

## **WHY CHOOSE TO GIVE WITH A DESIGNATED FUND**

Hundreds of remarkable nonprofits do great work in our community. A designated fund provides a way to help your favorite charities carry out their missions. These funds also ensure that your gift will remain true to its intent during or beyond your lifetime. You “designate” charities when you create the fund and the Community Foundation grants to them on a schedule that you determine. If a designated organization dissolves or dramatically changes its mission, the Foundation responds to uphold your original intent.

## **HOW TO OPEN A DESIGNATED FUND**

Setting up a designated fund is easy and can be done within 24 hours. Simply select a name for your fund, sign a fund agreement and contribute at least \$10,000 to get started.

## **HOW IS GRANTING DETERMINED?**

The funds that your designated charities receive depend on the value of your fund and the grants are distributed based on a schedule you create when the fund is established.

## **CAN A DESIGNATED FUND SUPPORT A SPECIFIC PROGRAM?**

Designations can be tailored to name a specific program or operational expenditure. Conversely, these funds can also specify programs or operations that the fund should not support.

## **HOW ELSE DO THESE FUNDS BENEFIT THE CHARITIES I SUPPORT?**

Your fund provides the nonprofit with a dependable source of support based on the grant schedule you determine. JCF may also provide the organization with planned giving and investment management services.

## **WHO SHOULD CONSIDER A DESIGNATED FUND?**

Donors who know exactly which nonprofits they would like to support and do not feel the need to be actively involved in grantmaking. Individuals and families who want to leave a legacy of support for specific nonprofits.

## **HOW DOES MY PRINCIPAL GROW OVER TIME?**

Your funds are managed according to our investment policy. You can also invest your fund in partnership with a professional advisor.

To learn more about Designated Funds,  
contact Siobhan Canty, President & CEO  
[Siobhan@JCFgives.org](mailto:Siobhan@JCFgives.org), 360.385.1729

## DESIGNATED FUNDS



Jefferson Community Foundation connects diverse people, ideas and resources to build a future of opportunity for all in Jefferson County.

**WE SERVE AS HUB FOR OUR COMMUNITY TO:**

**GIVE** donations informed with local knowledge & strategy,

**BUILD** strong and collaborative nonprofits, and

**SOLVE** regional issues by working together on solutions.

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